### Welcome to the presentation on Global Cotton Yarn Trade

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## Cotton yarn trade

Presentation by Primary Information Services www.primaryinfo.com mailto:primaryinfo@gmail.com

## COTTONYARN

The product: 520512 belongs to the carded cotton yarn segment having cotton content more than 85% and a count of 8.27-25.41, which is the most traded count in the cotton yarn segment. 
The importance of the Product in the cotton yarn basket can be clearly denoted by the fact that it contributes to about 1/4th of total cotton yarn imports across the globe. It has a percentage share of 25.50% in total cotton yarn imports in the world. Pakistan is the leading exporter of this product in the world with an export value of 1184.25 Mn USD and a market share of 38.78%. India stands at number 2 position with an export value of 346.35 Mn USD in 2012 and a market share of 11.34%

**TRADE PROFILE** 



With 50 Million Spindles and 0.75 Mn Open-End Rotors, India has the world's second largest spinning capacity, commanding a share of the global Cotton Yarn market

India produces a comprehensive range of yarns for every conveyable end use – nonspun or open-end; combed or carded, basic, compact, mélange or fancy. India's 1943 spinning mills produce them all for requirements ranging from a fine 200 count to a coarse 2 count.

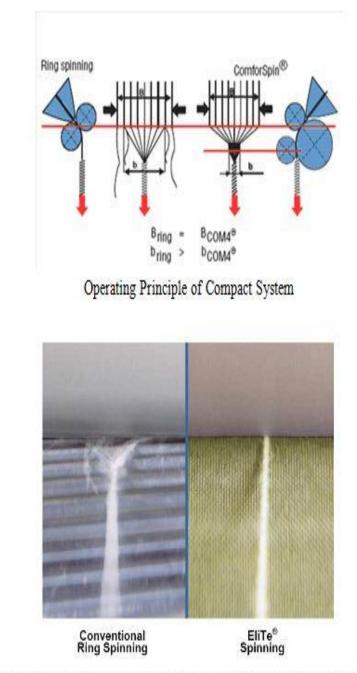
#### **Cotton Spinning Mills, India**

Constant induction of state-of-the-art technologies like compact spinning, using the most advanced yarn – processing technology and highprecision process controls tools like electronic cleaners, auto slavers, splicers, two-for-one twisters and autoconers give Indian mills a competitive advantage.



Today, Indian yarn is widely accepted in International markets as the exporters here regularly meet the needs of importers with unmatched efficiency and economy in countries like USA, Italy, Spain, Japan, China, South Korea, Taiwan, Bangladesh, Vietnam

## Indian Yarn



Operating Principle of Conventional Ring and Compact System with Digital Pictures





## Government Support

#### Institutions, Schemes, Policy, Rules, Regulations, Taxation



भारतीय कपास निगम लिमिटेड (भारत सरकार का उपक्रम, वस्त्र मंत्रालय के अंतंगत) The Cotton Corporation of India Ltd. (Government of India undertaking, Under Ministry of Textiles, CIN: US1490MH1970GOI014733)

COTTON IS THE WORLD'S MOST WIDELY USED NATURAL FIBRE AND REMAINS THE UNDISPUTED "KING" OF THE GLOBAL TEXTILES INDUSTRY. AN ESTIMATED 60% OF COTTON FIBRE IS USED AS YARN AND THREADS IN A WIDE RANGE OF CLOTHING, MOST NOTABLY IN SHIRTS, T-SHIRTS AND JEANS BUT ALSO IN COATS, JACKETS, UNDERWEAR AND FOUNDATION GARMENTS.

ORGANIC COTTON IS GROWN WITHOUT THE USE OF GMO SEEDS, INSECTICIDES OR PESTICIDES.

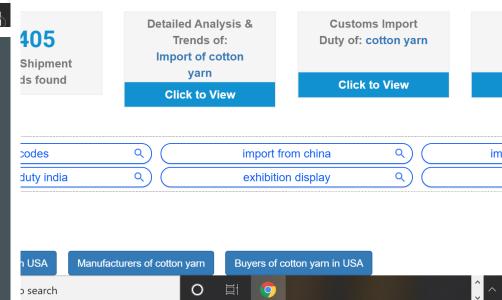
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Date	HS Code	Description	Origin Country	Port of Discharge	Unit	Quantity	Value (INR)	Per Unit (INR)
Nov <b>22</b> 2016	52051190	COARSE YARN (COTTON:100%) (EXHIBITION GOODS DISPLAY AT INDIA ITME-2016, DECEMBER 3-8,2016 AT BOMBAY CONVENTION & EXHIBIT	Japan	Bombay Air Cargo	NOS	144	23,052	160
Nov 22 2016	52054490	WARP YARN COTTON 100%, COMBED, NE80, 2-PLY, BLEACHED (WARP YARN FOR AIR JET LOOM(ON WARP BEAM) (EXHIBITION GOODS FOR ITM	Japan	Nhava Sheva Sea	KGS	250	100,217	401
Nov <b>22</b> 2016	52053490	WEFT YARN COTTON 100%, CARDED, NE30, 2-PLY, 12.0 TPI BLUE DYED (WEFT YARN FOR AIR JET LOOM(ON WARP BEAM) (EXHIBITION GOO	Japan	Nhava Sheva Sea	KGS	30	12,026	401
Nov 22 2016	52053490	WEFT YARN COTTON 100%, CARDED, NE30, 2-PLY, 12.0 TPI, RED DYED (WEFT YARN FOR AIR JET LOOM(ON WARP BEAM) (EXHIBITION GOO	Japan	Nhava Sheva Sea	KGS	5	2,004	401
Nov 22 2016	52053490	WARP YARN (GROUND) COTTON 100%, CARDED, NE30, 2-PLY, 12.0 TPI, DYED (WARP YARN FOR AIR JET LOOM(ON WARP BEAM) (EXHIBITIO	Japan	Nhava Sheva Sea	KGS	200	80,174	401
Nov <b>22</b> 2016	52053490	WARP YARN (PILE) COTTON 100%, CARDED, NE30, 2-PLY, 9.0 TPI,DYED (WARP YARN FOR AIR JET LOOM(ON WARP BEAM) (EXHIBITION G	Japan	Nhava Sheva Sea	KGS	600	240,521	401

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Yarns 2019	Imn 2019 - China International Trade Fair for Fibres and			
	lational Exhibition and Convention Center (Shanghai) (NECC) .ocation & Details of National Exhibition and Convention Center (Shanghai) (NECC)			
VENUE ADDRESS: 3	133 Songze Avenue, Qingpu District, Shanghai, China			
ORGANIZER:	Aesse Frankfurt (HK) Ltd.			
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VENUE:	National Exhibition and Convention Center (Shanghai) (NECC) Location & Details of National Exhibition and Convention Center (Shanghai) (NECC)	
VENUE ADDRESS:	333 Songze Avenue, Qingpu District, Shanghai, China	
ORGANIZER:	Messe Frankfurt (HK) Ltd.	
Official Website:	Click to Visit	
Contact:	Ms Qube Chim; Ms Allison Chiu	China Trade Show Calendar
E-Mail:	qube.chim@hongkong.messefrankfurt.com allison.chiu@hongkong.messefrankfurt.com	Oct-2019 Nov-2019 Dec-2019
Tel:	+852-2238 9906 / 9918	
Fax:	+852-2598 8771	May-2021
CITY:	Shanghai	
INDUSTRY:	Fabrics & Textiles	
	Fibre & Yarn & Knitwear	Featured Organizers
DATE:	2019/09/25 - 2019/09/27 Expired!	1
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#### nport Data of cotton yarn



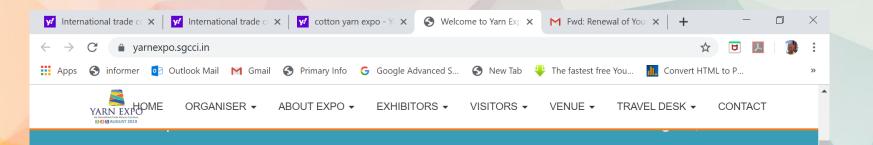
### INTERNATIONAL **COTTON YARN TRADE**

INDIA INFORMATION

#### Rising cotton prices to shrink operating margins of cotton yarn spinners

"Cotton yarn continues to see reduced exports owing to low demand and increased competition. Exports fell 40 per cent month-onmonth (MoM) during July 2019, majorly due to an 80 per cent yearon-year (YoY) fall in demand from China. China has entered into second phase of free trade agreement with Pakistan on goods worth \$64 billion and its cotton yarn directly competes with India's."

Cotto	n Yarn Exp	ort Unit Pri	ce Realisa	tion (US\$,	/kg in Octobe	er 2018)		
		Knitting		Weaving				
	Carded	Combed	OE	Carded	Combed	OE		
10/1	2.58	3.27	1.97	2.77	5.17	1.71		
20/1	2.67	3.62		2.80	3.14	2.15		
20/2	2.88	4.17		3.01	5.19	2.39		
22/1	2.45	2.86			3.45			
24/1	2.80	3.18	2.51	2.69	3. <mark>11</mark>			
24/2				3.06	3.51			
30/1	2.91	3.28		2.90	3.36			
30/2	3.39	4.28		3.33	4.04			
32/1	2.96	3.21		2.80	3.20			
34/1		3.43						
40/1	3.23	3.64		3.27	3.60			
40/2		6.84		4.00	4.27			
50/1		5.31			5.03			
60/1		6.02			5.48			
60/2		6.09			6.21			
70/1		4.68			7.38			
80/1		9.15			5.81			
80/2		8.82			8.69			
100/2					10.54			



#### YARN EXPO 2019

An International Trade Show & Conclave will focus on International Technology of various types of Yarn. This will bring together manufacturers and suppliers of yarns and related products to showcase their merchandise to discerning buyers from India and overseas, where Manufacturer will showcase their latest collection of Yarns: Natural and Blend Yarns (Cotton, Wool, Silk, Linen and Ramie), All types of Fancy and Specialty Yarns (Elastic, Metallic, Embroidery, Textured, Slub).

The conclave will provide an excellent opportunity for suppliers to build stronger relationships in the region and increase their share in the market.

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#### ORGANISER



Established in the year 1940, the Southern Gujarat Chamber of Commerce and Industry (SGCCI) is an ISO 9001: 2015 certified organization. SGCCI, with its strong membership base, represents entire trade, industry and services fraternity in South Gujarat region of

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## Finding Buyers of Cotton Yarn

TRADE FAIRS

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## Analysis for Importance of 520512 in Cotton Yarn Basket of top Importers: 2012

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	Top 10 Cotton Yarn (CY) importers	Total CY Import Value	Total Import value of 520512	% Share of 520512 in Product Basket	Average Imports (2010-2013)	CAGR for World Imports		-
	China	4952.82	1888.09	38.12%	1306.98	40.58%		
	Hong Kong	1511.08	148.01	9.80%	152.95	-3.44%		
	European Union	1116.23	147.57	13.22%	170.85	-3.04%		
	Korea Republic	584.53	72.01	12.32%	87.51	-3.72%		
	Turkey	344.73	137.58	39.91%	155.59	8.98%		
	Russia	288.75	109.78	38.02%	117.88	25.96%		
	Japan	271.39	64.32	23.70%	58.04	1.34%		
	Germany	248.67	25.66	10.32%	35.63	-7.40%		
	Egypt	238.27	10.42	4.37%	9.01	32.37%		
	Guatemala	212.84	51.48	24.19%	116.38	5.32%		
	Portugal	211.41	26.87	12.71%	27.55	-6.61%		
	US	164.79	20.59	12.50%	34.29	-14.77%		
	El Salvador	151.82	69.87	46.02%	83.95	23.31%		
	Mexico	148.85	113.43	76.20%	97.23	22.57%		
	Sri Lanka	127.44	6.61	5.18%	6.12	1.26%		
	Malaysia	126.62	1.02	0.80%	3.11	-0.76%		
	Spain	114.01	18.76	16.46%	17.91	-5.00%		
	Czech Republic	112.05	12.02	10.73%	12.48	3.77%		
	France	100.25	8.58	8.56%	9.59	-10.66%		
	World	11970.47	3053.45	25.50%	2677.08	10.99%		

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## India's exports to top cotton yarn importers: 2012

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		Spain	114.01	18.76	16.46%	17.91	-5.00%		
		Czech Republic	112.05	12.02	10.73%	12.48	3.77%		
		France	100.25	8.58	8.56%	9.59	-10.66%		
		World	11970.47	3053.45	25.50%	2677.08	10.99%		
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# India's exports to top cotton yarn importers: 2012

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	Top 10 Cotton Yarn (CY) importers	India's exports to trade partners in 520512 (2012)	India's % Share in total Imports of 520512 (2012)	CAGR for Indian Imports			Í
	China	226.16	11.98%	35.09%			
	Hong Kong	4.7	3.18%	6.00%			
	European Union	16.11	10.92%	11.47%			
	Korea Republic	11.93	16.57%	0.77%			
	Turkey	1.14	0.83%	-18.32%			
	Russia	0.08	0.08%	20.58%			
	Japan	1.8	2.80%	-3.57%			
	Germany	2.2	8.57%	76.83%			
	Egypt	7.49	71.89%	50.48%			
	Guatemala	6.12	11.89%	10.03%			
	Portugal	4.84	18.03%	63.41%			
	US	2.17	10.52%	26.36%			
	El Salvador	0.29	0.42%	46.10%			
	Mexico	NA	NA	-100.00%			
	Sri Lanka	5.23	79.19%	4.46%			
	Malaysia	0.03	2.59%	-46.59%			
	Spain	2.48	13.22%	14.21%			
	Czech Republic	0.37	3.07%	13.06%			
	France	0.09	1.02%	-18.56%			
	World	346.35	11.34	15.35%			

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#### Data Base Project information: https://www.primaryinfo.com/projects/cotton-ginning-spinning.htm



## **QUESTIONS?**

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